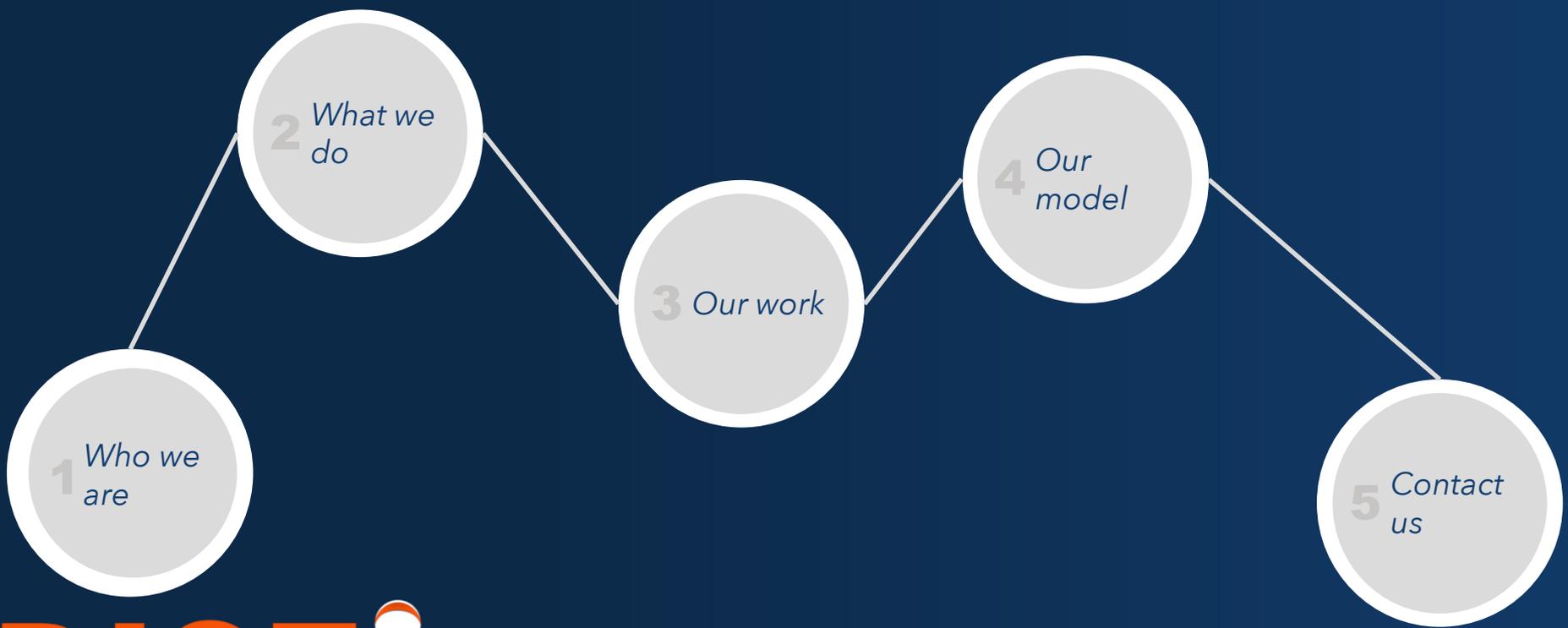


RISE^o CONSORTIUM

Romania Investment Solutions Experts >

See further. Go further.



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See further. Go further.

1

**WHO
WE ARE**



Global network integrator



*We rise
#together with
you.*

RISE^o
CONSORTIUM

Romania Investment Solutions Experts - RISE Consortium® envisions Romania as a strategic investment hub and global growth engine.

Our mission is to enable this remarkable development potential through expert investment solutions & integrated advisory services.

Our goal is to create win-win-win situations: for our Clients, for our shareholders, and for communities across Romania and globally.

Our core values are:

- *Responsibility to excel in our work;*
- *Integrity in our drive;*
- *Service through our vision;*
- *Efficiency in making it all happen.*

All-star team of experts



*We believe in
the power of
excellence.*

RISE^o
CONSORTIUM

We know that Romania holds tremendous growth potential. It is not just any emerging market. It is *the* market to invest in and expand from.

But Romania has lacked the platform to bring it all together: international and Romanian investors, local know-how and resources, and bold projects. Until now.

RISE Consortium[®] is a global integrated network of individuals, companies, and projects. We select each member through a unique recruitment and validation process.

Our members have unmatched experience in the field, a proven track record of results, and credentials from leading academic institutions worldwide. They form an **all-star team of experts** in connecting opportunities and in delivering impact.

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2

*WHAT
WE DO*



Mission-driven model



Our pledge to you: we'll make it happen.

RISE^o
CONSORTIUM



We focus on Romania. Because we know the local business context inside-out. And, frankly, we love Romania and want to help it grow.



We appreciate those who invest: time, money, and trust. You create jobs and prosperity. You spin the world. We are here to make sure you succeed.



Our integrated solutions go both ways. We support global Clients seeking to invest in Romania. We also enable local businesses to expand globally.



We deploy only on the best available expertise. Our members are simply great at what they do. We bring them on to offer you a full and customizable package of services.

What we do best: your one-stop solution in Romania

+ Business strategic advisory

+ Due diligence, compliance, sustainability, and risk management

+ EU funds and state-aid procedures

+ Financial advisory & investments

+ Leadership development, public relations, and strategic communications

+ Legal advisory (including real estate and property law)

+ Partnership facilitation

+ Performance and impact evaluation, research, and intelligence

+ Project design and implementation

What we know best: 10 key development sectors



Education, communication, and leadership



Energy and extractives



Financial and insurance



Health care



Infrastructure and transport



IT and cybersecurity



Public administration and utilities



Real estate and construction



Trade

RISE Consortium® has 4 practices to serve your business needs

ADVISORY

We deploy the expertise you need to succeed in Romania: from strategic management to legal and financial advisory, communications, and public relations.

IMPLEMENTATION

We specialize in turnkey projects for foreign investors. From design through procurement and construction, we mobilize the best resources that Romania can offer to deliver on time and on budget. We also offer operation and maintenance services upon project completion.

RESEARCH

We provide the business intelligence you need when you need it. Our cutting-edge reports deliver impact, fulfill regulation requirements, and help you always be prepared for the Romanian market and its opportunities.

CAPITAL

We know how to fulfill your financing needs on the local market. And we also connect the most innovative local entrepreneurs with the global capital financing they need to succeed.

Local focus, global presence ➔

We are the largest
global Romanian
network of
experts.

40+ countries

300+ members

500+ investment and development
projects in Romania



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3

OUR WORK



Premium expertise for a one-stop shop partnership



We believe in the power of efficiency. We cover all your business advisory needs by drawing upon top experts in the field, with extensive experience in the management consulting industry.

RISE Consortium® is your one-stop shop to and from Romania. We cover strategy, policy and advocacy, communications, leadership and talent, regional development, future studies.

RISE CONSORTIUM® ADVISORY



The RISE value add:

- **Structured problem-solving** adapted to the local markets
- **Results orientation**
- **Integrated services** to fit custom needs

Quality turnkey projects at competitive prices



Our member companies have extensive experience in engineering, procurement, and construction projects.

We design and build office buildings, manufacturing and storage facilities, PV power plants, and much more.

And we support post-implementation operation (e.g., fire and safety).

RISE CONSORTIUM® IMPLEMENTATION



The RISE value add:

- Turnkey projects delivered
- Quality work at a reasonable price
- Experience in obtaining permits and ensuring smooth implementation

Unique and comprehensive business intelligence



**RISE
CONSORTIUM®
INTELLIGENCE**



The RISE value add:

- **Access** to wide-ranging investment data
- **Unique expertise** in assessing business intel
- **Customized** reports

RISE Consortium® members have led numerous research reports for Fortune 500 clients and international financial institutions.

We get the data, analyze it, and present it in a clear and actionable format.

Our knowledge of the Romanian market is simply unparalleled.



Complex financial solutions and transactions



RISE Consortium® members have extensive experience in securing financing. We offer full technical support across the entire project cycle, in negotiations with key financial partners, and in raising financing through various instruments.

Our members have led one of the most complex M&A transactions in Romania's banking sector.

RISE CONSORTIUM® CAPITAL



The RISE value add:

- Honest partner in your relationships with financial institutions
- Key knowledge of the local market and legal regulations

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4

OUR MODEL



The RISE competitive edge



*We are nimble
locally and ever
present globally.*

RISE 
CONSORTIUM

The power of working #together in RISE Consortium® is simply this: we are so nimble that we can customize our offering to the needs of each and every Client.

In a fast-paced global world, we deliver the services and the connections that make it happen. We believe in the local market's amazing potential, and we will show you how much further you can take your business when you invest here.

We have the largest Romanian global network of business representatives. They are ready to discuss market needs and opportunities. They also help connect RISE Consortium® members with businesses around the world.

The RISE competitive edge



*We are all
about
integrated
services.*

RISE 
CONSORTIUM

The Romania Investment Solutions Experts - (RISE) Consortium® offers full, integrated packages for foreign investors who seek to develop their presence on the local market. We also support businesses seeking to serve global markets or expand abroad.

Since 2008, we have built an unparalleled network of Romanian leaders and companies. Now we have joined forces to serve your needs.

Our members are able to offer Clients a one-stop-shop for your business needs in Romania: from advisory to implementation, from intelligence to capital financing.

The RISE competitive edge



*We have
unique
expertise and
access.*

RISE 
CONSORTIUM

We have the special know-how required for success in the Romanian business environment.

If you are a services firm, we will connect you to the employees you need to succeed, help you navigate the legal environment, and find buyers for your services.

If you are a manufacturing company, we will support the relocation of your production lines: find the land, get the permits, build it or retrofit it, and deliver the keys. We will help you operate and maintain the facility.

We are also experts in leveraging international and local trade opportunities.

We choose our Clients rigorously. And we always deliver.

RISE[®]

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5

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